MINOR IN FINANCIAL PLANNING

The objective of the Financial Planning minor is to provide students with an introduction to the financial planning industry. The minor is not registered with CFP Board, although many of the courses can be used towards fulfilling the education coursework requirement for the CFP® certification. The FPL minor requires students to complete four specialization courses; as such, only two courses can also be counted towards a different major or minor.

Required Courses – Class of 2018, 2019, or 2020 or Declaration of Minor 2015 or 2016: (three courses)

This minor applies to students who entered as declared Financial Planning majors in the Classes of 2018, 2019, or 2020, or Class of 2017 students who declared the Financial Planning major in 2015 or 2016. These students may be able to complete a Masters of Science in Financial Services over a 5-year period. Please consult the Finance Department Chair for further information.

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>FPL 200</td>
<td>Personal Financial Planning</td>
<td>3</td>
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<tr>
<td>FPL 300/FIN 605</td>
<td>Retirement Plan</td>
<td>3</td>
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<tr>
<td>FPL 495/FIN 620</td>
<td>Financial Planning Capstone</td>
<td>3</td>
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</table>

Restricted Elective Course
Select one of the following: 3
- Any FPL course not already required
- FIN 301 Investments
- RMI 200 Introduction to Insurance

Broad Elective Courses
Select two of the following: 6
- Any FPL course not already required
- FIN 301 Investments
- RMI 200 Introduction to Insurance
- LAW 314 Trusts & Estate Administration
- ACC 315 Federal Income Taxation
- ECN 101 Introductory Economics Micro
- ECN 102 Introductory Economics Macro
- LIN 340 Communication in Soc Contexts
- PSY 100 Introductory Psychology
- PSY 233 Adulthood and Aging
- PSY 226 Psychology of Emotion
- SOC 218 Social Gerontology
- SOC 358 Consumer Cult & Globl Perspectve