FINANCE MAJOR

The Finance major introduces students to the financial decision-making process as it is applied within both large and small enterprises, and as it is practiced by investment professionals. The Finance major provides students with the flexibility to choose careers in corporate financial management, treasury management, investor relations, securities analysis/sales, portfolio management, mutual fund research, and financial markets analysis.

Learning Goals and Objectives Finance Major

Goal 1: Functional finance skills

Objective 1.1: Students will learn the concepts and tools necessary to value assets.

Goal 2: Critical Thinking skills

Objective 2.1: Students will learn the skills to examine and evaluate the validity of assumptions.

Goal 3: Communication Skills

Objective 3.1: Students will learn to make recommendations that are clearly and effectively supported by analysis in written reports.

Goal 4: Jesuit Traditions

Objective 4.1: Students will understand the role of Ignatian values in financial decision-making.

All students majoring in Finance must complete the following GEP requirements (please see section on the General Education Programs for details).

The traditional undergraduate programs include 40 courses distributed across three components: A General Education component divided into Signature Courses, Variable Courses, and an Integrative Learning requirement; a Major and Divisional component; and Free Electives. In addition to course requirements as specified in each area, students must complete one certified course in each of the following overlay areas:

1. Diversity, Globalization or Non-western Area Studies,
2. Ethics Intensive, and
3. Writing Intensive. Overlay requirements are part of the forty-course requirement.

General Education Signature Courses

See this page about Signature courses (https://academiccatalog.sju.edu/curricula/#signature). Six courses

General Education Variable Courses

See this page about Variable courses (https://academiccatalog.sju.edu/curricula/#variable). Six to Nine courses

General Education Overlays

See this page about Overlays (https://academiccatalog.sju.edu/curricula/#overlay).

General Education Integrative Learning Component

See this page about Integrative Learning Component (https://academiccatalog.sju.edu/curricula/#integrative-learning). Three courses

Three College of Arts and Sciences courses related to the major, including:

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>ILC #1</td>
<td>ECN 102 Introductory Economics Macro</td>
<td>3</td>
</tr>
<tr>
<td>ILC #2</td>
<td>MAT 119 Applied Business Calculus</td>
<td>4</td>
</tr>
<tr>
<td>or MAT 123 Differential Calculus</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ILC #3</td>
<td>For ILC #3, students may take one additional course (excluding first year seminars) in the College of Arts and Sciences.</td>
<td></td>
</tr>
</tbody>
</table>

Free Electives

Six courses

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACC 101</td>
<td>Concepts: Financial Accounting</td>
<td>3</td>
</tr>
<tr>
<td>ACC 102</td>
<td>Managerial Accounting</td>
<td>3</td>
</tr>
<tr>
<td>DSS 200</td>
<td>Intro to Information Systems</td>
<td>3</td>
</tr>
<tr>
<td>DSS 210</td>
<td>Business Statistics</td>
<td>3</td>
</tr>
<tr>
<td>DSS 220</td>
<td>Business Analytics</td>
<td>3</td>
</tr>
<tr>
<td>FIN 200</td>
<td>Intro to Finance</td>
<td>3</td>
</tr>
<tr>
<td>MGT 110</td>
<td>Essentials of Organizational Beh</td>
<td>3</td>
</tr>
<tr>
<td>or MGT 120 Essentials of Management</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MGT 360</td>
<td>Legal Environment of Business</td>
<td>3</td>
</tr>
<tr>
<td>MKT 201</td>
<td>Principles of Marketing</td>
<td>3</td>
</tr>
<tr>
<td>BUS 495</td>
<td>Business Policy</td>
<td>4</td>
</tr>
</tbody>
</table>

Major Concentration

Note: A grade of C or better in FIN 200 is required to progress as a Finance Major

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIN 201</td>
<td>Markets and Institutions</td>
<td>3</td>
</tr>
<tr>
<td>FIN 300</td>
<td>Intermediate Finance</td>
<td>3</td>
</tr>
<tr>
<td>FIN 301</td>
<td>Investments</td>
<td>3</td>
</tr>
</tbody>
</table>

Electives in major – Class of 2018 or Declaration of Major 2015 or later

Three courses, including a Finance Elective, a Flexible Elective, and an Advanced Finance Elective, are required:

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIN 302</td>
<td>International Finance</td>
<td></td>
</tr>
<tr>
<td>FIN 303</td>
<td>Small Business Finance</td>
<td></td>
</tr>
<tr>
<td>FIN 304 - FIN 305 Honors Research in Finance</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Finance Major

FIN 370 - FIN 379 Topics in Finance
FIN 400 Mergers & Acquisitions
FIN 401 Student Managed Funds
FIN 402 Portfolio Management
FIN 403 Derivative Securities
FIN 470 - FIN 479 Advanced Topics in Finance
FIN 493 - FIN 494 Individual Research in Finance

Flexible Elective
Select one from any 300- or 400-level FIN, RMI or REF course: 4, 5 3
FIN 302 International Finance
FIN 303 Small Business Finance
FIN 304 - FIN 305 Honors Research in Finance
FIN 370 - FIN 379 Topics in Finance
FIN 400 Mergers & Acquisitions
FIN 401 Student Managed Funds
FIN 402 Portfolio Management
FIN 403 Derivative Securities
FIN 470 - FIN 479 Advanced Topics in Finance
FIN 493 - FIN 494 Individual Research in Finance

REF 301 Commerc Real Estate Valuation 3
REF 303 Residential Loans & Investments 3
REF 400 Commercial Real Estate Dev 3
RMI 301 Corporate Risk Management
RMI 310 Insurance Company Operations
RMI 320 Alternate Risk Financing
RMI 370 - RMI 379 Topics in Risk Management & Insurance
RMI 400 Underwriting
RMI 410 Enterprise Risk Management
RMI 470 - RMI 479 Advanced Topics in Risk Management & Insurance
RMI 493 - RMI 494 Individual Research in Risk Management & Insurance

Advanced Finance Elective
Select one from any 400-level FIN Course: 3
FIN 400 Mergers & Acquisitions
FIN 401 Student Managed Funds
FIN 402 Portfolio Management
FIN 403 Derivative Securities
FIN 470 - FIN 479 Advanced Topics in Finance
FIN 493 - FIN 494 Individual Research in Finance

1 The Finance Department recommends that students who satisfy the GEP Math Beauty requirement by taking either MAT 155 or MAT 161 take the second course in the sequence (MAT 156 or MAT 162) as the second FIN ILC course. However, if the Calculus course satisfies the GEP Math Beauty requirement the student may take Macroeconomics and any two courses from the College of Arts and Sciences to satisfy the three course FIN ILC requirement. All FIN majors must take at least one Calculus course (MAT 119, MAT 123, MAT 155, or MAT 161) unless they have placed out with a 4 or 5 on the AP Calculus Exam or transfer credit in Calculus from another university.

2 For ILC #3, students may take one additional course (excluding first year seminars) in the College of Arts and Sciences.

3 400-level courses have one or more 300-level courses as prerequisites (see Course Descriptions for details).

4 A 300 or 400-level RMI course satisfies one course toward the RMI Major; a 300 or 400-level REF course satisfies one course toward the Real Estate minor, but Finance majors completing the Real Estate minor must take an additional 300 or 400 level FIN course to substitute for FIN 300 in the minor.

5 Students may also choose either ACC 315 Federal Income Taxation OR ACC 410 Financial Statement Analysis (not both) for this Elective.

6 400-level courses have one or more 300-level courses as prerequisites (see Course Descriptions for details).